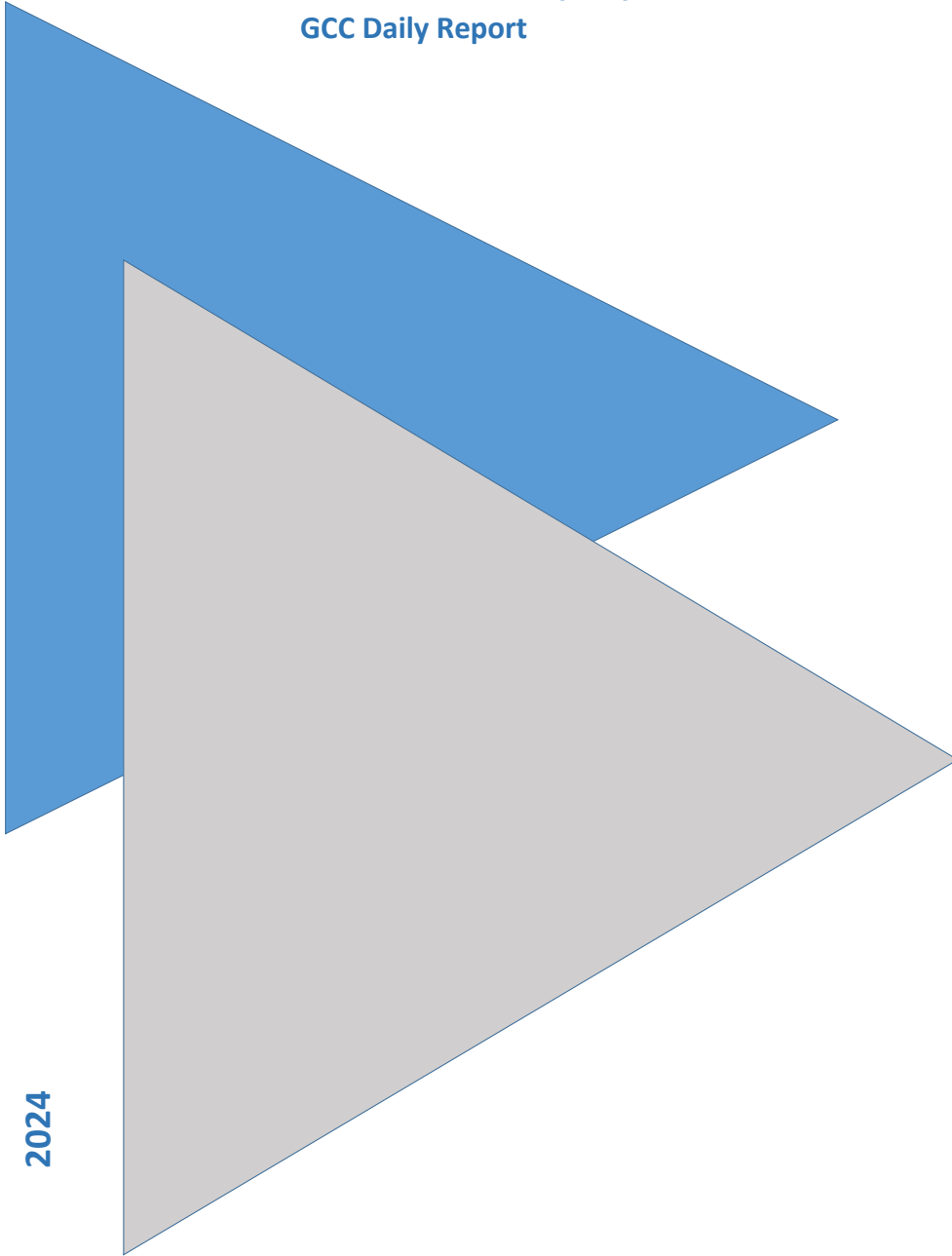


**Financial Services Company**  
GCC Daily Report



2024

**Research Department**

PO Box 2777, PC 112, Sultanate of Oman  
Tel: +968 24825620 Fax: +968 24817205  
Website: [www.fscoman.net](http://www.fscoman.net)



# FSC Daily Report

24/08/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,649.56	1.2	15.2	22.4	20.8	3.5	2.9	1.78%
MSCI Emerging Markets Index	1,100.68	(0.0)	7.5	15.2	15.1	1.8	1.7	2.67%
MSCI FM FRONTIER MARKETS	542.16	0.6	6.9	12.1	12.8	1.6	1.7	4.34%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	531.28	(0.1)	0.1	10.0	14.2	1.5	1.7	4.43%
Muscat Stock Exchange MSX 30 Index	4,674.46	(0.1)	3.6	12.0	12.1	0.9	0.8	5.35%
Tadawul All Share Index	12,194.43	0.1	1.9	20.2	22.2	2.4	2.3	3.61%
Dubai Financial Market General Index	4,292.67	(0.4)	5.7	8.3	11.3	1.3	1.1	5.59%
FTSE ADX GENERAL INDEX	9,373.97	0.0	(2.1)	17.0	21.2	2.6	2.2	2.07%
Qatar Exchange Index	10,122.61	0.0	(6.5)	11.2	14.5	1.3	1.5	4.28%
Bahrain Bourse All Share Index	1,938.45	0.1	(1.7)	7.4	11.3	0.7	0.9	8.86%
Boursa Kuwait All Share Price Return Ir	7,164.16	0.3	5.1	18.8	20.3	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	574.80	(0.0)	8.7	16.6	17.0	1.8	1.7	2.63%
MSCI AC Asia Ex. Japan Index	702.52	(0.2)	9.5	16.2	16.8	1.7	1.7	0.00%
Nikkei 225	38,364.27	0.4	14.6	23.4	25.4	2.1	1.9	1.70%
S&P/ASX 200	8,023.92	(0.0)	5.7	19.8	19.2	2.3	2.2	3.68%
Hang Seng Index	17,612.10	(0.2)	3.3	9.8	11.1	1.0	1.1	4.46%
NSE Nifty 50 Index	24,823.15	0.0	14.2	24.3	24.7	4.0	3.4	1.24%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.64	0.4	8.1	15.6	16.4	2.1	1.9	3.26%
MSCI Emerging Markets Europe Index	129.06	(0.2)	10.0	7.4	7.1	1.2	1.0	4.27%
FTSE 100 Index	8,327.78	0.5	7.7	14.4	14.4	1.9	1.7	3.91%
Deutsche Boerse AG German Stock Inc	18,633.10	0.8	11.2	15.4	15.7	1.7	1.6	2.96%
CAC 40	7,577.04	0.7	0.4	14.3	16.6	1.9	1.8	3.29%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,569.20	1.2	17.4	26.0	23.2	4.8	4.0	1.35%
S&P 500 INDEX	5,634.61	1.1	18.1	26.4	23.0	5.1	4.2	1.30%
Dow Jones Industrial Average	41,175.08	1.1	9.2	23.0	20.5	5.3	4.6	1.80%
NASDAQ Composite Index	17,877.79	1.5	19.1	40.3	37.5	7.0	5.7	0.73%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	540.46	1.6	0.9	-34%	137%
Gold Spot \$/Oz	2,512.59	1.1	21.8	0%	139%
BRENT CRUDE FUTR Oct24	79.02	2.3	4.6	-11%	74%
Generic 1st'OQA' Future	77.96	2.1	2.1	-38%	322%
LME COPPER 3MO (\$)	9,288.50	1.7	8.5	-15%	114%
SILVER SPOT \$/OZ	29.82	2.9	25.3	-7%	149%

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

### Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,674.46							
Change	-5.47	-0.12%						
Previous Close	4,679.94		Financial Sector	7,571.59	7,595.43	-0.31%	-0.34%	2.42%
Open	4,679.94		Industry Sector	5,872.38	5,805.45	1.15%	-1.12%	7.25%
Day's High	4,708.52		Services Sector	1,819.50	1,824.44	-0.27%	0.01%	16.22%
Day's Low	4,674.46		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	3.55%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
OMAN CHROMITE	4.2	7.67%	BARKA WATER AND POWER	0.230	-9.80%	SHELL OMAN MARK	0.740	0.06
OMAN FLOUR MILLS	0.499	6.40%	AMAN REAL ESTATE	0.090	-6.25%	BANK MUSCAT PER.	0.768	0.06
CONSTRUCTION MATERIAL INDUSTRI	0.047	2.17%	ALMAHA CERAMICS	0.157	-1.88%	AL SHARQIYA INVES	0.073	0.11
NATIONAL GAS	0.105	1.94%	ASAFFA FOODS	0.393	-1.75%	GULF MUSHROOM F	0.219	0.16
OMAN REIT FUND	0.067	1.52%	LIVA GROUP	0.330	-1.49%	SALALAH PORT SER	0.280	0.33

### Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,194.43							
Change	6.99	0.06%	Tadawul Banks	12,204.55	12,226.81	-0.18%	0.00%	0.10%
Previous Close	12,187.44		Tadawul Energy	5,243.72	5,261.94	-0.35%	0.00%	0.29%
Open	12,187.44		Tadawul Utilities	14,412.75	14,344.61	0.48%	0.00%	4.36%
Day's High	12,220.51		Tadawul Telecom	7,794.20	7,804.63	-0.13%	0.00%	2.39%
Day's Low	12,141.89		Tadawul Insurance	11,614.96	11,463.14	1.32%	0.00%	4.16%
YTD Change	1.90%		Tadawul Retailing	7,840.99	7,854.55	-0.17%	0.00%	3.36%
Volume Mn	313,541.46		Tadawul Food & Beverages	5,919.20	5,908.51	0.18%	0.00%	-4.30%
Value Traded Mn	7,567.80		Tadawul Media	31,069.32	31,033.65	0.11%	0.00%	-3.54%
Traded / Listed Stocks	238	228	Tadawul Materials	5,675.67	5,659.74	0.28%	0.00%	-2.49%
			Tadawul Capital Goods	13,199.03	13,295.01	-0.72%	0.00%	4.26%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Invalid Security	#N/A Invalid Securit	-	SAUDI ARAMCO BASE OIL CO	131.40	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	AMERICANA RESTAURANTS INTERN	2.87	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	NATIONAL CO FOR GLASS IN/THE	48.25	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	ZAMIL INDUSTRIAL INVESTMENT	25.45	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	MOBILE TELECOMMUNICATIONS CO	10.90	-	#N/A	#N/A	#N/A

### Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,292.67							
Change	-16.41	-0.38%						
Previous Close	4,309.08		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	4,309.08		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	4,315.78		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	4,284.26		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	0.06		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	83,652.35		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	227.33		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,373.97							
Change	3.27	0.03%						
Previous Close	9,370.70		Financial	16,756.67	16,752.50	0.02%	0.00%	0.40%
Open	9,370.70		Telecommunication	4,354.61	4,325.97	0.66%	0.00%	7.19%
Day's High	9,384.23		Consumer Services	14,353.99	14,393.04	-0.27%	0.00%	-3.84%
Day's Low	9,331.69		Basic Material	4,740.25	4,743.49	-0.07%	0.00%	2.50%
YTD Change	-2.13%		Industrials	2,580.40	2,566.02	0.56%	0.00%	-0.74%
			Utilities	10,329.83	10,369.56	-0.38%	0.00%	-4.76%
Volume Mn	158,869.56		Energy	2,070.44	2,076.90	-0.31%	0.00%	1.11%
Value Traded Mn	1,055.98		Health Care	2,687.96	2,698.05	-0.37%	0.00%	-5.73%
Traded / Listed Stocks	72	84	Real Estate	10,330.47	10,392.96	-0.60%	0.00%	-4.09%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,122.61							
Change	3.53	0.03%						
Previous Close	10119.08		<b>Total Return</b>	23,050.37	23,042.35	0.03%	0.00%	0.23%
Open	10119.08		<b>Rayan Islamic</b>	4,726.89	4,727.24	-0.01%	0.00%	-0.06%
Day's High	10132.04		<b>All Share</b>	3,589.86	3,589.33	0.01%	0.00%	0.16%
Day's Low	10089.36		<b>Banks &amp; Finance</b>	4,334.41	4,339.74	-0.12%	0.00%	0.26%
YTD Change	-0.06537196		<b>Industrials</b>	4,185.45	4,195.21	-0.23%	0.00%	-0.27%
Volume Mn	131.164		<b>Transportation</b>	5,427.08	5,386.75	0.75%	0.00%	-1.66%
Value Traded Mn	318.0809		<b>Real Estate</b>	1,485.42	1,485.91	-0.03%	0.00%	-3.08%
Traded / Listed Stocks	20	51	<b>Insurance</b>	2,306.61	2,286.99	0.86%	0.00%	1.37%
			<b>Telecommunications</b>	1,721.10	1,717.80	0.19%	0.00%	5.26%
			<b>Consumer Goods</b>	7,639.04	7,613.74	0.33%	0.00%	0.68%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

### Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,938.45							
Change	1.72	0.09%						
Previous Close	1,936.73		<b>MSCI Bahrain</b>	158.21	158.21	0.00%	0.00%	-2.37%
Open	1,936.73		<b>MSCI Bahrain Domestic Islamic</b>	61.02	61.02	0.00%	-0.01%	-2.45%
Day's High	1941.140		<b>MSCI Bahrain Net TR USD</b>	431.12	431.12	0.00%	0.00%	-1.37%
Day's Low	1936.310							
YTD Change	-1.68%							
Volume Mn	531.76							
Value Traded Mn	0.158							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Source: FSC

I CR No. 1287869 | Tel: +968 24825600 | Fax: +968 24817205 | Email: info@fscoman.net | Web: www.fscoman.com

## Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,164.16							
Change	20.90	0.29%	<b>Industrials</b>	777.08	773.31	0.49%	-1.00%	-14.41%
Previous Close	7,143.26		<b>Banks</b>	1,771.14	1,768.77	0.13%	-1.84%	7.51%
Open	7,148.47		<b>Consumer Service</b>	1,028.81	1,012.04	1.66%	4.70%	56.22%
			<b>Technology</b>	1,673.25	1,695.07	-1.29%	2.68%	189.31%
Day's High	7,164.16		<b>Real Estate</b>	1,345.52	1,335.10	0.78%	0.91%	10.93%
Day's Low	7,136.62		<b>Financial Services</b>	1,386.22	1,386.14	0.01%	1.59%	14.35%
YTD Change	5.09%		<b>Telecom</b>	994.30	990.15	0.42%	0.20%	-10.03%
			<b>Health Care</b>	473.52	473.52	0.00%	1.18%	-1.79%
Volume Mn	0.32		<b>Insurance</b>	2,135.59	2,105.55	1.43%	-10.04%	-6.86%
Value Traded Mn	58.03		<b>Basic Materials</b>	791.69	778.20	1.73%	5.56%	6.13%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Invalid Security	#N/A Invalid Securit	-	YIACO MEDICAL CO. K.S.C.C	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WETHAQ TAKAFUL INSURANCE CO	39.80	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA INSURANCE CO	#N/A N/A	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA CAPITAL HOLDING CO	158.00	-	#N/A	#N/A	#N/A
#N/A Invalid Security	#N/A Invalid Securit	-	WARBA BANK KSCP	195.00	-	#N/A	#N/A	#N/A

Source: FSC